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April 6, 2022

VIA ECF

Hon. Katherine Polk Failla
United States District Court Judge
United States District Court
Southern District of New York
40 Foley Square, Room 2103
New York, NY 10007

Re: *Three Brothers Trading, LLC v. Generex Biotechnology Corp.*
Case No. 18-cv-11585 (KPF)

Dear Judge Failla:

Attached as Exhibit A to this letter is Oasis Capital LLC's Corrected Counter Proposed Order. Attached hereto as Exhibit B is a redline of the Corrected Counter Proposed Order against the Petitioner's Proposed Receiver Order.

Respectfully submitted,

ArentFox Schiff LLP

/s/ George Angelich

George Angelich